Rigging in DS4 Pro

PREPERATION

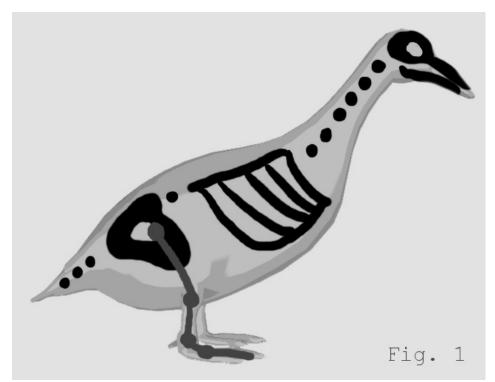
Generally, you'll want to start with an object consisting mostly of quads (polygons), with minimal tris (3 sided faces) and no ngons (5+ sided faces). If your object is triangulated, it shouldn't interfere with rigging, but quads are preferred, as they are easier to group and uv unwrap among other things.

It is useful to work with your preview mode set to "Wire Shaded."

Load in your object, making sure it is the proper scale for your uses. Load up another figure for size reference if necessary.

Before you start rigging your model, think of the way the actual skeleton of the real animal you are making, or that of a similar animal, is laid out.

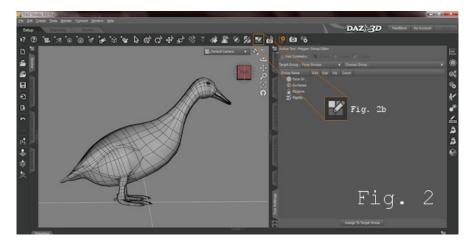
For my model, there should be a skull, several thoracic (neck) vertebrae, ribcage, hip, tail, right and left thighs, legs, feet, and toes. (Fig. 1)



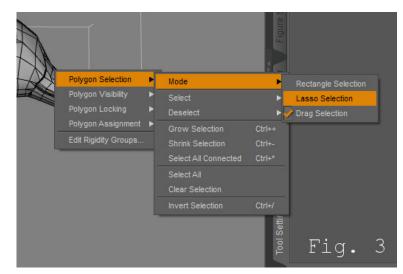
Now, we want to visualize which vertices should be affected by those bones.

STEP 1: GROUPING

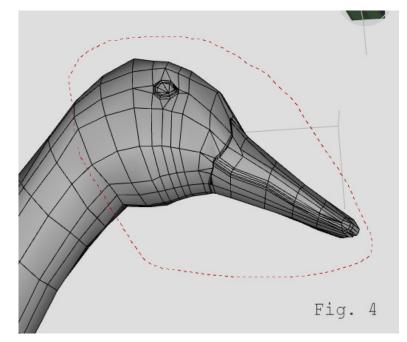
With your object selected in your scene, activate the polygroup editor, by clicking the icon from your Viewport Tools (Fig. 2b), or striking Alt+Shift+G on the keyboard.



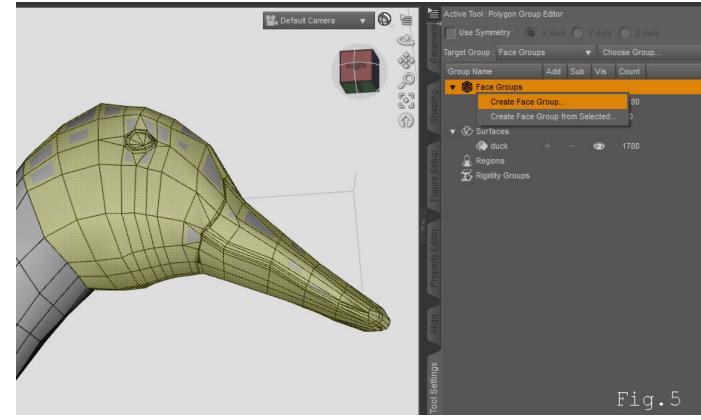
Right click, and select Polygon Selection>Mode>Lasso Selection (Fig. 3). This will allow you to select groups of polys easily with your mouse. It selects all polys in the lasso area, even the ones you can't see. So, when you make a selection with the lasso mode, you will want to check to make sure you haven't selected any polys you don't want. We will use other selection modes later.



I will now select the polys of the head. (Fig. 4)



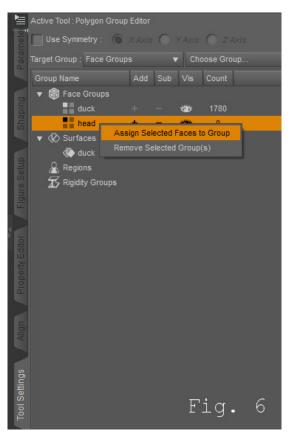
In the Tool Settings Pane, right-click on "Face Groups." (Fig. 5)



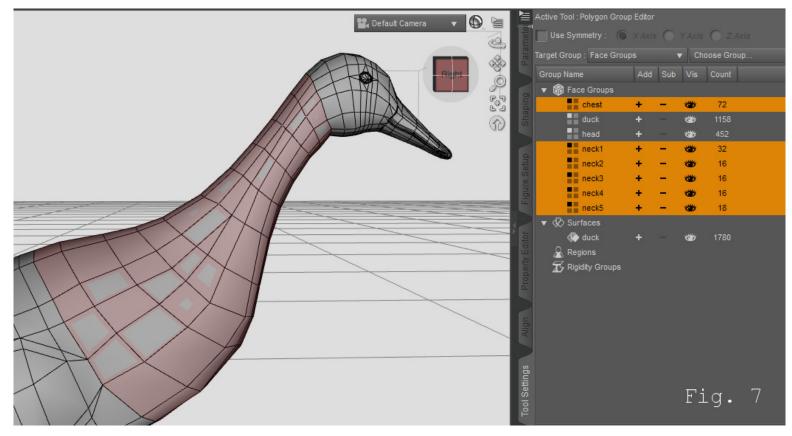
file: ///C/Users/Sparky/Documents/Tutorial% 20 Files/DAZ% 20 4/Mine/DS4 ProRigging/DS4 ProRigging Tutorial.html

I will name the new group "head."

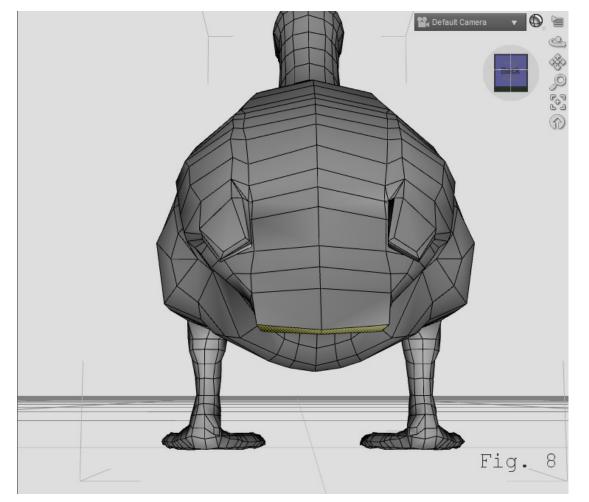
Right-click on the "head" group, and select "Assign Selected Faces to Group." (Fig. 6)

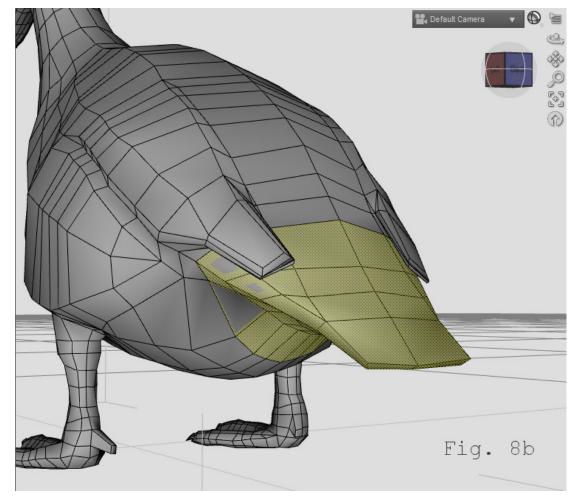


Now, I will do the same for 5 "neck" groups and a "chest" group: chest, neck1, neck2, neck3, neck4, and neck5. (Fig. 7) You will notice, that as you add polys to new groups, the vertex count of the default group grows smaller. This is because a poly can only belong to one face group at a time. So, as a selected poly is added to a new group, it is removed from any group it belonged to before.

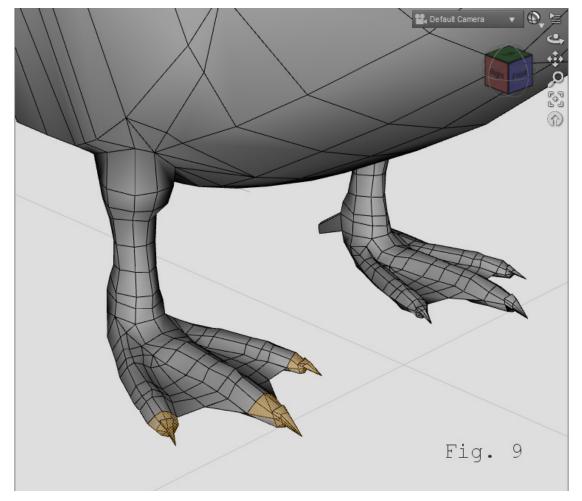


Next, I will do the tail, because the boundaries of the hip will be based on it, as well as the thigh groups. For this group, I will select the two polys on the end of the tail. I will now grow selection by striking Ctrl++. (Fig. 8 & 8b) This allows me to easily select as much of the area as I want in a symmetrical way without including the overlapping wingfeathers. I create a new group named "tail," and assign these polys to it.

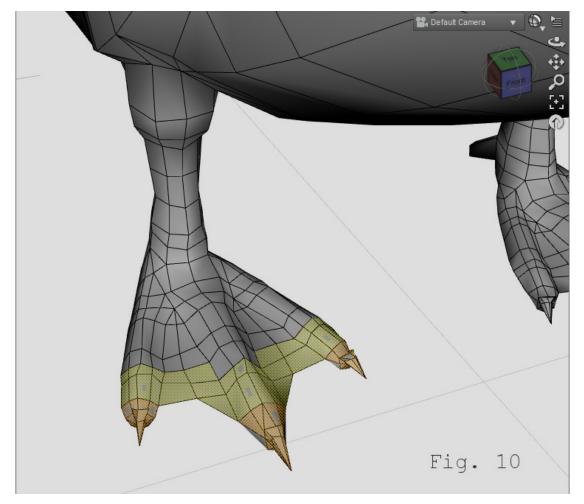


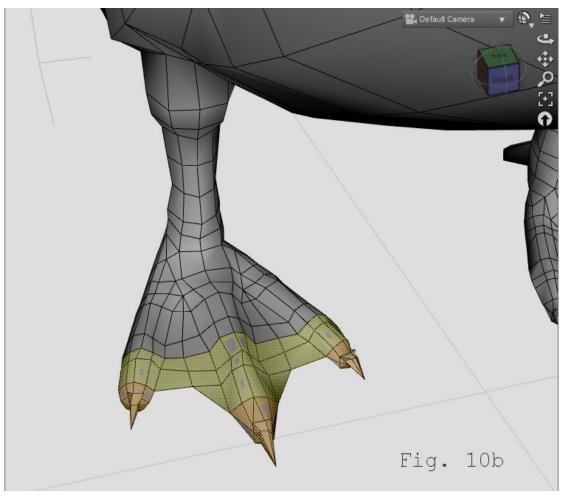


After the tail, I select the tips of the toes. (Fig. 9) I will name this group "rtoes1" (For this particular purpose, I want to minimize the number of bones in the armature, so I am rigging all of the toes as one, but you could group/rig them individually if you want to). By default, when you begin to select polygons, it will treat this as a new selection, and deselect any previously selected polygons. To add polygons to an existing selection, hold the Ctrl key while selecting the new polygons.

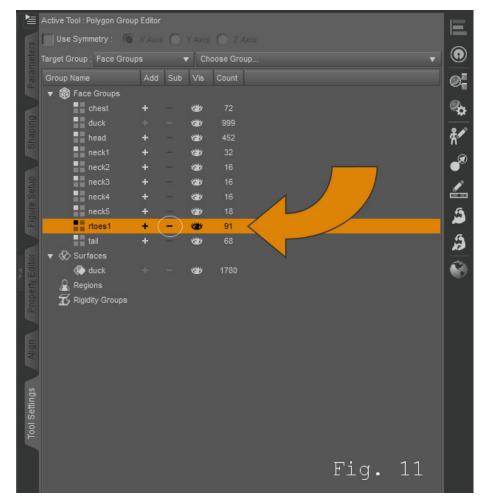


With rtoes1 assigned, I grow the selection out a couple of times until it reaches halfway up the next toe joint. You will notice that four polygons on the middle toe are not selected (Fig. 10), though they should be. Ctrl+Left Click will add those polygons to the selection (Fig. 10b).





Since I don't want to remove the selected polys from the rtoes1 group, I need to deselect them. To remove those polys from the selection, find the group in the Tool Settings pane, and click the small "-" between the "+" and "eye" buttons. (Fig. 11) I will now assign this selection to a group named "rtoes2."



I grow the selection again. You will notice that growing the selection expands it in all directions. The selection now includes unassigned polys as well as polys from "rtoes2" and "rtoes1." I remove "rtoes2" and "rtoes1" from the selection as outlined above, and assign the new selection to a group named "rtoes3."

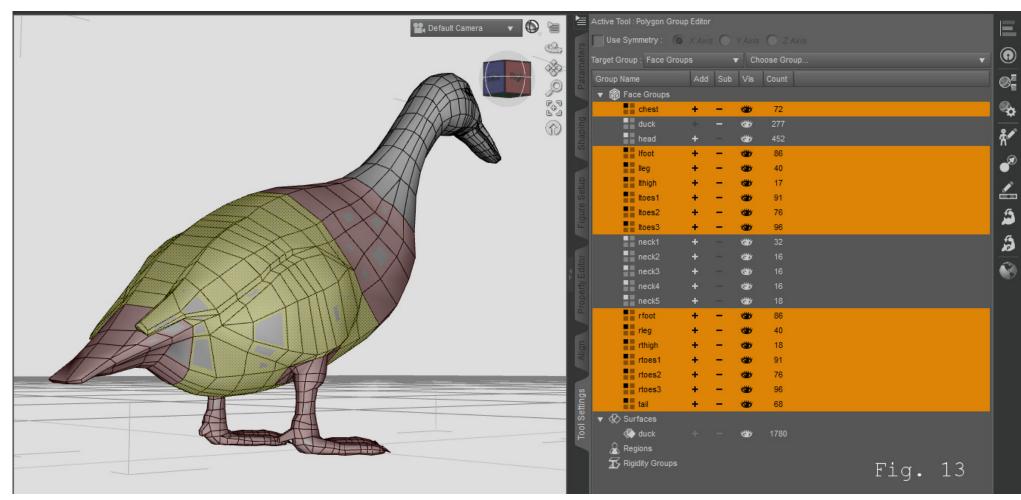
I use the same technique for an "rfoot" group, and an "rleg" group.

Now, for the thigh. On my duck model, the wing is incorporated into the model. The movement of the thigh does not affect the wing as much as the movement of the hip, so I don't want to include that part of the model in my group, since I will be basing the vertex weighting on these groups. So, I grow the "rleg" group once, and refine the selection by Ctrl+left Clicking the polys I think the thigh bone should affect most.

Now that I have the right leg grouped, I need to group the left leg. Currently, there is no way to mirror the grouping automatically, so you will have to try to eyeball it. Try to keep your groups as symmetrical as possible. Obviously, it is much easier to do with a lowerpoly model. An easy way to check for symmetrical groups, is to cross-reference their polycounts. (Fig. 12, both rtoes1 and ltoes1 have 91 polys)

| ≧ | Active Tool : Polygon Group | Editor | | | | | E |
|-----------------|-----------------------------|--------|-----|--------|----------|---------|-------------|
| 2 | Use Symmetry : 🕥 | | | | () Z | | |
| Parameters | Target Group : Face Group | | | r Ch | oose Gro | | e 🕅 🔧 😤 🖉 🕲 |
| arar | Group Name | Add | Sub | Vis | Count | | |
| | 🔻 🍘 Face Groups | | | | | | |
| | chest | + | | * | 72 | | \$ |
| Shaping | duck | + | | 1 | 592 | | |
| shal | head | + | | 1 | 452 | | * |
| | lthigh | + | A | ۲ | 0 | | _@ |
| | toes1 | + | - | 1 | 91 | | |
| Figure Setup | neck1 | + | | 1 | 32 | | 1 |
| e N | neck2 | + | | 1 | | | |
| igur | neck3 | + | | 1 | | | 1 |
| | neck4 | + | | 1 | | | |
| | neck5 | + | | 1 | | | ð |
| itor | rfoot | + | | 1 | 104 | | 0 |
| N B | rleg | + | | 1 | | | |
| pert | rthigh | + | | 1 | 0 | | |
| Property Editor | nices i | + | | 1 | 91 | | |
| | rtoes2 | + | | 1 | | | |
| | rtoes3 tail | + | | 1 | 96 | | |
| Align | | + | | 1 | | | |
| | ▼ 🐼 Surfaces ∰ duck | | | علقاند | 4790 | | |
| | Regions | | | 1 | 1780 | | |
| Tool Settings | Regions | | | | | | |
| Setti | A7 Rigidity Groups | | | | | | |
| 100 | | | | | | | |
| F | | | | | | | |
| | | | | | | | |
| | | | | | | Fig. 12 | |
| | | | | | | | |

For the last group, the hip, I have made a wide selection with the lasso polygroup selection mode, and removed all of the groups that shadred polys with the selection, so that none of them would be affected. (Fig. 13 shows the final selection for the hip group).



Once your last group is assigned, your default group should show a count of "0." If there are still unassigned polys, click on the default group. The polys still belonging to it will be highlighted in red.

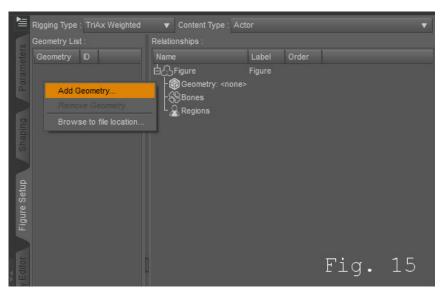
The grouping step is now complete. Now, export your grouped model as a wavefront object. The best settings for export is usually the DAZ Studio preset, for a project like this. Be sure that "Write Groups" is checked, with "Use Existing Groups" chosen in the individual settings. When reimporting, be sure to use the same settings you used to export it.

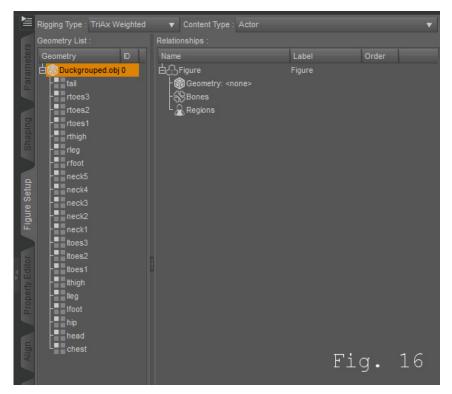
| Presets | | |
|----------------------------|-----------------------------|-----------------------------|
| Convert From DAZ Studio | | |
| To: DAZ Studio (1 unit = 1 | | |
| Scale: | | |
| Axis Conversion | | |
| Lateral (X): | Vertical (Y): | Depth (Z): |
| | Y v | Z 🔹 |
| Invert Positive Direction | Invert Positive Direction | Invert Positive Direction |
| 🌠 Ignore Invisible Nodes | - 🛃 Write G 🧿 Use Exis | roups ting Groups |
| Use Bone Welds | | e Name(s) |
| Remove Unused Vertices | | face Name(s) ire Name(s) |
| 📝 Write UV Coordinates | - 🛃 Write S | urfaces terial Library |
| 💞 Write Normals | Ville ma No Maps | |
| Write Object Statements | Collect N | |
| | Convert | Maps (for Bryce) |
| | | Fig. 14 |
| | Hide Individual Settings << | Fig. 14 |
| 0 | | Accept Cancel |

Delete your model from the scene.

STEP 2: RIGGING

Open the Figure Setup panel. Under the "Geomestries List," right-click and choose "Add Geometry." (Fig. 15) Browse to the file you previously exported. Expand it to see all the groups in your model. Your Figure Setup panel should now look like Fig. 16.





Drag your geometry onto the Geometry reference in the window titled "Relationships." Your Figure Setup Panel should now look like Fig. 17.

| ₽ ≣ | Rigging Type : TriAx W | eighted | ▼ Content Type | | | |
|-----------------|------------------------|---------|-----------------|------------------------|------------------|--|
| 0 | Geometry List : | | Relationships : | | | |
| eter | Geometry | | | | Label | Order |
| am | 🗄 💮 Duckgrouped.obj | 0 | dDuckgrouped_* | 1654 [| Duckgrouped_1654 | |
| Par | - tail | | - 😚 Geometry: 0 | | | |
| - | rtoes3 | | ¢S Bones | | | |
| | - rtoes2 | | head | | | XYZ |
| oing | rtoes1 | | | Group: 0: head | | second and a second |
| Shaping | - rthigh | | | | | XYZ |
| ^o | - rleg | | | Group: 0: neck1 | | |
| | - rfoot | | | | | XYZ |
| d h | neck5 | | | Group: 0: neck2 | | |
| Figure Setup | - neck4 - neck3 | | | Conversión acade2 | | xyz |
| nre | neck2 | | | I Group: 0: neck3 r | | xyz |
| Fig | neck2 | | | י Group: 0: neck4 | | ×12 |
| | toes3 | | | () (UCCC4 | | xyz |
| | - Itoes2 | | | I Group: 0: chest | | |
| Property Editor | - Itoes1 | | | | | xyz |
| 인핏 | - Ithigh | | | Group: 0: neck5 | | |
| per | - lleg | | hip | | | XYZ |
| Pro | - Ifoot | | L Selection | Group: 0: hip | | |
| | - hip | | ¢.∕∕≥tail | | ail | XYZ |
| | head | | L Selection | i Group: 0: tail | | |
| Align | Le chest | | rieg | | rleg | XYZ |

file:///C//Users/Sparky/Documents/Tutorial%20Files/DAZ%204/Mine/DS4ProRigging/DS4ProRiggingTutorial.html (15 of 28) [3/24/2012 5:00:32 PM]

| Tool Settings | L Selection Group: 0: rf rtoes2 L Selection Group: 0: rto rtoes1 L Selection Group: 0: rto rtoes3 L Selection Group: 0: rto Selection Group: 0: rto | rtoes2 bes2 rtoes1 bes1 rtoes3 | xyz xyz xyz xyz | |
|---------------|--|--|--------------------------|--|
| Apply SubD | | Fig. | | |

Now, you will need to setup your figure's hierarchy. The root of most Poser/DS figures is the hip. It is useful to stick to this convention, so, the hierarchy of my Duck should be as follows:

```
hip
  tail
  chest
      neck5
         neck4
            neck3
               neck2
                  neck1
                     head
  rthigh
     rleg
         rfoot
            rtoes3
               rtoes2
                  rtoes1
  lthigh
      lleg
         lfoot
            ltoes3
               ltoes2
                  ltoes1
```

To make one bone a child of another, drag it onto its parent.

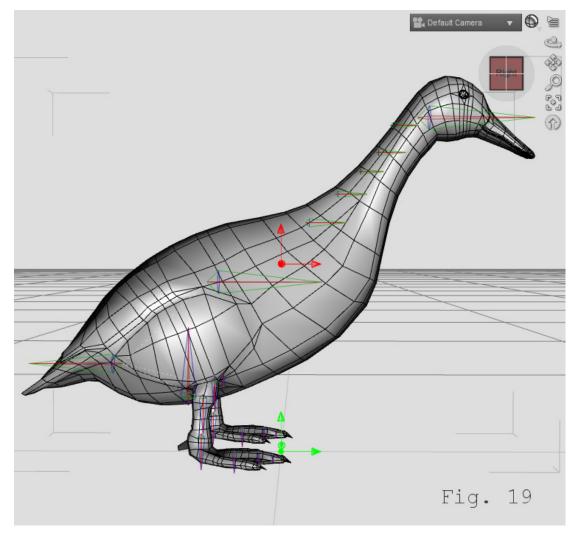
After sorting the hierarchy, my Figure Setup Panel begins to look like Fig. 18.

| No. | Rigging Type : TriAx Weighted | - | Content Type : Actor | | • |
|-----------------|-------------------------------|----------|---|------------------|--|
| | Geometry List : | Relation | | | |
| ters | Geometry ID | Name | | Label | Order |
| me | La Duckgrouped.obj 0 | | uckgrouped_1654 | Duckgrouped_1654 | And and a second se |
| Para | tail | 1 | Geometry: 0 | Duckgrouped_1004 | |
| e | - rtoes3 | | Bones | | |
| | - rtoes2 | | ∕∕Phip | hip | XYZ |
| 2 | - rtoes1 | | Selection Group: 0: hip | | |
| Shaping | - rthigh | . I I | ∃∠∕∕tail | tail | xyz |
| Sh | - rleg | | T ⊒∠∕P chest | chest | XYZ |
| | - rfoot | | Selection Group: 0: c | | |
| | neck5 | | • | neck5 | XYZ |
| Figure Setup | neck4 | | Selection Group: 0: | | |
| Š | - neck3 | | neck4 | | XYZ |
| Bure | - neck2 | | Selection Group: | | |
| Ē | neck1 | | | neck3 | XYZ |
| | - Itoes3 | | Selection Grou | | |
| - 5 | - Itoes2 | m | der de la constante de la con | | XYZ |
| tin tin | - Itoes1 | 2 | - Selection Gro | | |
| Property Editor | - Ithigh | | ⊨neck1 | neck1 | XYZ |
| ope | - lleg | | Selection G | | |
| P | - Ifoot | | ⊟ dead | | XYZ |
| | - hip | | L Selection | | |
| | - head | | | rthigh | XYZ |
| Align | L chest | | Selection Group: 0: rt | | Ĩ |
| | | | | rleg | XYZ |
| | | | Selection Group: 0: | | 2.2322 |
| gs | | | rfoot | | XYZ |
| Settings | | | Selection Group: | | 10/7 |
| | | | dortoes3 | | XYZ |
| Tool | | | Selection Grou | | 10/7 |
| | | | d diamatric diamatric diamatrix diamatric diamatric diamatric diamatric diamatric diamatrix dia | | XYZ |
| | | | rtoes1 | | XYZ |
| | | | Le Selection G | | |
| | | | | | V |
| | Apply SubD | | | 10 | |
| | Launch Transfer Wizard | | E'1 | _g. 18 | Create |
| 72 | | | | | orduto |

Choose your rotation order, if you know what you're about. If you aren't sure, then we can edit that later, and more visually, in the viewport with the joint editor.

For now, just click "Create." What I get looks like what you see in Fig. 19.

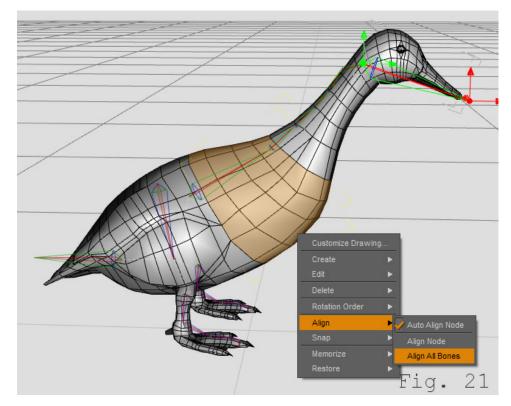
file: ///C/Users/Sparky/Documents/Tutorial% 20 Files/DAZ% 20 4/Mine/DS4 ProRigging/DS4 ProRigging Tutorial.html



The Joints now need adjustment. Activate the Joint Editor Tool by clicking on the bone and pencil icon (Fig. 20) in the Viewport Tools or striking Alt+Shift+J on the keyboard.

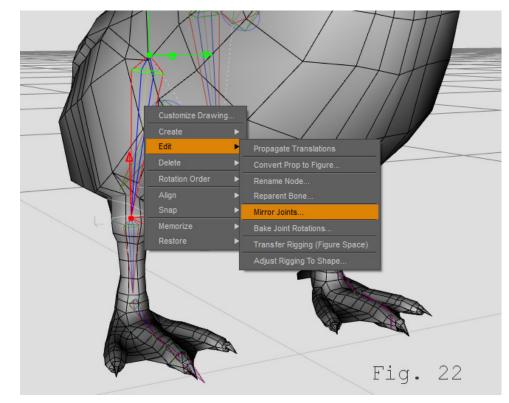


With the Joint Editor Tool active, right-click on your figure, and choose Align>Align All Bones (Fig. 21). That will realign all the bones in your armature to their endpoints. Some joints still need work, however. Move the center and endpoints of your bones using the green (center) and red (end) handles to postition.

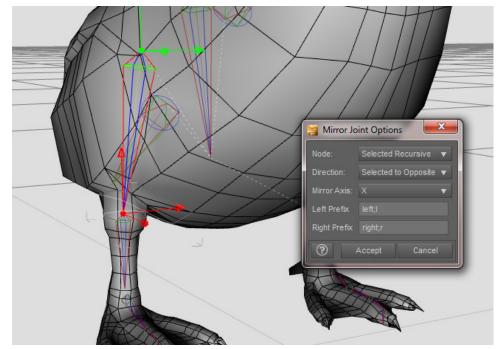


If your figure has symmetrical appendages, such as my Duck's legs, you can mirror your adjustments to the armature.

To mirror only that part of the armature (and prevent any unwanted changes to other joints) select the parent of the appendage. In this case, it is "rthigh." Right-click and select Edit>Mirror Joints (Fig. 22).



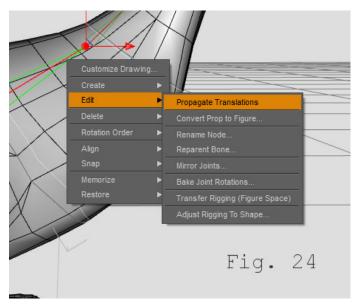
In the dialog that pops up, choose "Selected Recursive" under "Node," "Selected to Opposite" under "Direction," and "X" under "Axis."



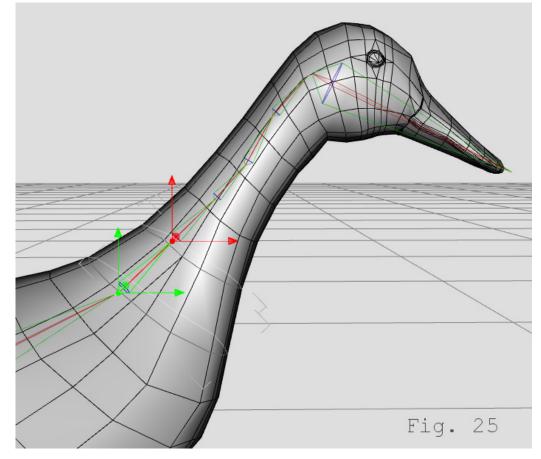


That should take care of the legs.

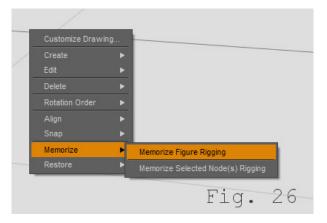
However, I would like to center the neck bones a little more, but I don't want to have to move each one individually, given that they are so nicely aligned now. To move them all, I will turn on "Propagate Translations" (Right Click Edit>Propagate Translations, Fig. 24)



This will cause all children of any bone we move from the centerpoint to follow that translation. Here (Fig. 25), I have adjusted the position of neck 5 with Propagate Translations on, and neck4, neck3, neck2, neck1, and head followed that adjustment.



This armature looks like it will serve well enough for the next step. To finalize, Right-Click, choose Memorize>Memorize Figure Rigging (Fig. 26). Be sure you don't skip this step, or your figure's armature will revert to its original state.



STEP 3: WEIGHTING

Activate the Weight Map Brush by clicking the brush and barbells icon (Fig. 27) in the Viewport Tools, or by striking Alt +Shift+W on the keyboard.

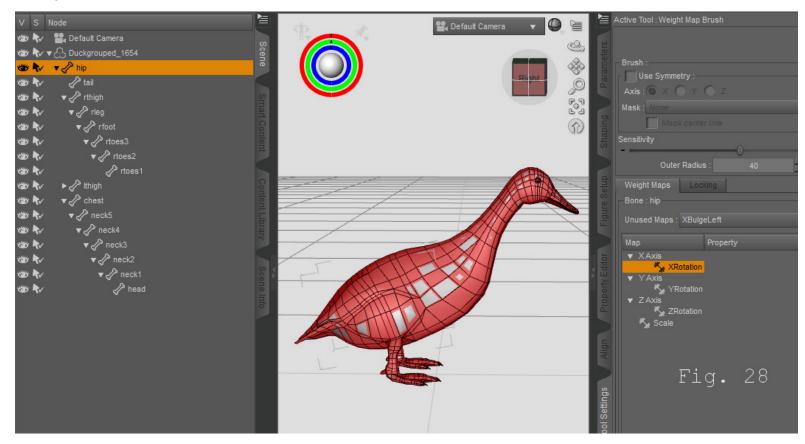


When you Right-Click with the Weight Map Brush active, you will notice that the menu includes some polygroup commands in addition to the new weight mapping commands. These will come in very handy.

To start, have the Tool Settings and Scene Panels where you can see them both (I have mine docked on the left and right respectively).

Select the root bone of your figure in the Scene Panel, in my case, it is "hip."

You will notice in the Tool Settings Panel that three weights are displayed, X, Y, and Z. Select the X rotation map. Your figure should be displayed in red. (Fig. 28)

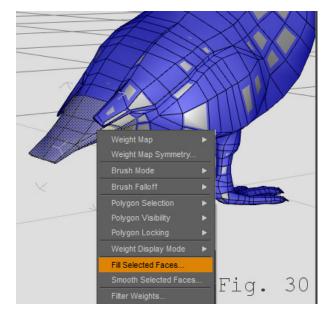


Red represents 100% influence. The Figure Setup process automatically assigns full influence to the root of your figure. If you click on any other bones, you will notice that they are represented by all blue, and, if you rotate the bone, nothing happens. This is what we will need to work on.

So, in the Scene Panel, select the next bone in your hierarchy, in my case, "tail." In the Tool Settings Panel, select the X Rotation map. Right-Click in the viewport, and choose Polygon Selection>Select>Face Groups>tail. (Fig. 29) That will select the polygons of the tail face group.

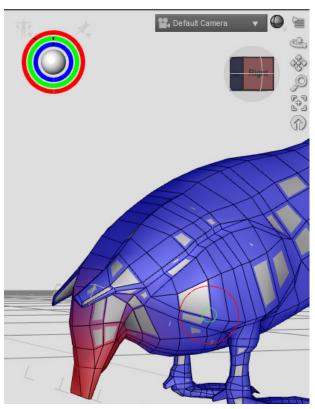
| Weight Map Weight Map Symmetry Brush Mode Brush Falloff Polygon Selection | Mode | | Sensitivity | |) us : 40 cking |
|--|----------------------|--------|---------------------------|--------|-----------------------|
| Polygon Visibility 🕨 | Select | • | Face Groups | • | chest |
| Polygon Locking | Deselect | Þ | Surfaces | • | head |
| Weight Display Mode | Grow Selection | Ctrl++ | Regions | ► | hip |
| Fill Selected Faces | Shrink Selection | Ctrl+- | Rigidity Group Participan | is 🕨 | lfoot |
| Smooth Selected Faces | Select All Connected | Ctrl+* | Rigidity Group Reference | is 🕨 | lleg |
| Filter Weights | Select All | | ⊇ V Z Axis | | lthigh |
| | Clear Selection | | ∽y Z Ky Scale | Rotat | ltoes1 |
| | Invert Selection | Ctrl+/ | * ocare | | ltoes2 |
| | | | Bill | | ltoes3 |
| | | | | | neck1 |
| | | | | | neck2 |
| | | | SE | | neck3 |
| | | | iettii | | neck4 |
| | | | Tool Settings | | neck5 |
| | | | μÊ | | rfoot |
| | | | | | rleg |
| | | | | | rthigh |
| | | | | | rtoes1 |
| | | | | | rtoes2 |
| | | | Display C | hildre | rtoes3 |
| | 74 | | | | tail |
| | | | E | Tig | j. 29 |

To weight the selected polygons to the selected bone, Right-Click, and choose "Fill Selected Faces." (Fig. 30) That turns my tail red, and if I rotate the tail bone on the X-axis, that geometry is deformed by the bone now.

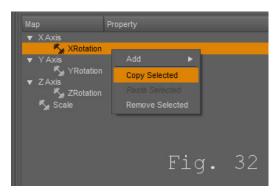


However, it looks very abrupt and hard-edged. To fix that, I will grow the poly selection (Ctrl++) and Right-Click, choose "Smooth Selected Faces." In the dialog that pops up, I used a Smooth Factor of about 9, and 51 Iterations. (I forgot to take screenshots of this part, but it shouldn't be difficult to understand without them.)

Now my tail bends smoothly. (Fig. 31)



In the Tool Settings Panel, Right-Click on the X Rotation map and choose "Copy Selected." (Fig. 32) Now, Right-Click on the Y Rotation map and choose "Paste Selected." Do the same for the Z Rotation map. That will make sure you have weights for all axes, as well as preserving a sort of "backup" of the weights for this bone should you accidentally damage them later. You can tweak the maps for each axis later, for now, just concentrate on the X-axis.

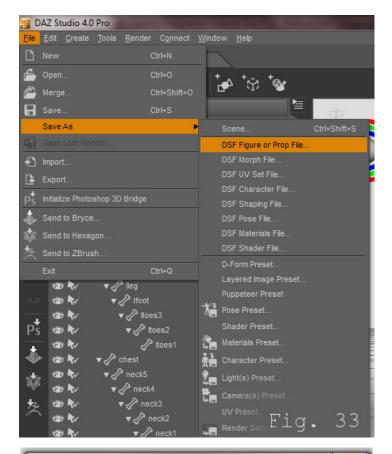


Right-Click and choose Polygon Selection>Clear Selection to remove the tail polygons from the selection. It is very important to remember to clear your polygon selection before moving on to the next bone, or you may damage previous weight maps by filling a new map with polys affected by another.

Do as I have done for the tail bone for each of your figure's bones. Select the face group, fill 100%, Grow Poly Selection, Smooth, Copy X Rotation map to Y and Z.

Once that is done, your figure should show deformations when you rotate the bones in your armature. But you will no doubt want to do some extra tweaking to your weights. Use the Smooth mode of the Weight Map Brush to make fine adjustments.

Once you have your figure moving with your armature to your satisfaction, it is time to save your work (if not before ;-)). Go to File>Save As>DSF Figure or Prop File... (Fig. 33). Fill in the dialog that pops up, mine looked like Fig. 33b.



| ſ | DSF Figure/Prop | Save Option | ns | | × | |
|---|--------------------------|------------------|----------------------------|-------------|--------|--|
| l | Base Data Folder : | | | | | |
| l | Author Name : | | | | | |
| l | Product Name : | GameDuck | | | | |
| h | Item Name : | GameDuck | | | | |
| | | 📝 Write dat | a files to the same conter | t directory | | |
| l | - Content Database : | | | | | |
| The second se | 📝 Set Content | | | | • | |
| | 🖌 Set Categor | 🛃 Set Category : | | | | |
| | Set Compatibility Base : | | | | | |
| | | | | | | |
| | Compress Output | | | Fig. | 33b | |
| l | Encrypt Output | | | r r y • | 550 | |
| | ? | | | Accept | Cancel | |
| Ņ | V | | | | | |

